

RIGHTS::VOLUNTARY

Issuer & Securities

Issuer/ Manager

KEPPEL DC REIT MANAGEMENT PTE. LTD.

Security

KEPPEL DC REIT - SG1AF6000009 - AJBU

Announcement Details

Announcement Title

Propose Non-renounceable Underwritten Rights Issue

Date & Time of Broadcast

16-Sep-2019 23:35:23

Status

New

Corporate Action Reference

SG190916RHDIVUQ4

Submitted By (Co./ Ind. Name)

Winnie Mak / Kelvin Chua

Designation

Company Secretaries

Underwritten

Yes

Shareholders' Approval Required?

No

Shareholders' Approval Obtained

No

Foreign Shareholder Eligibility

No

Attachment for Intent

Keppel%20DC%20REIT%20-%20Launch%20of%20EFR%20Announcement_16%20Sept%202019_Final.pdf

Keppel%20DC%20REIT%20-%20Notice%20of%20BCD%20Announcement_16%20September%202019.pdf

Keppel%20DC%20REIT%20-%20Close%20of%20Placement%20Announcement_16%20Sept%202019.pdf

Event Narrative

Narrative Type	Narrative Text
Additional Text	(1) The pro rata and non-renounceable preferential offering (2) Notice of Preferential Offering Books Closure Date Please refer to the attached announcements for details.

Dates

Record Date and Time

24/09/2019 17:00:00

Ex Date

23/09/2019

Rights Details

Security Not Found?

No

Renounceable

No

Rights Security Distribution Ratio- Underlying

1,000

Rights Security Distribution Ratio- Rights Security

105

Option Exercise

Issue Price (Per Rights)

SGD 1.71

Disbursed Security

ISIN	Name	Security Type	Distribution Ratio- Rights	Distribution Ratio- Disbursed
SG1AF6000009	KEPPEL DC REIT	Unit Trusts	1	1

Renounceable Conditions

Allow Over Subscription

Yes

Attachments

[Keppel%20DC%20REIT%20-%20Launch%20of%20EFR%20Announcement_16%20Sept%202019_Final.pdf](#)

[Keppel%20DC%20REIT%20-%20Notice%20of%20BCD%20Announcement_16%20September%202019.pdf](#)

[Keppel%20DC%20REIT%20-%20Close%20of%20Placement%20Announcement_16%20Sept%202019.pdf](#)

Total size =507K MB
