(Constituted in Republic of Singapore pursuant to a trust deed dated 17 March 2011 (as amended))

SUSTAINABILITY-LINKED ISLAMIC CREDIT FACILITY OBTAINED BY KEPPEL DC REIT GROUP

The Board of Directors of Keppel DC REIT Management Pte. Ltd., as manager of Keppel DC REIT (the "**Manager**"), wishes to announce that a wholly-owned subsidiary of Keppel DC REIT, Keppel DC REIT Fin. Company Pte. Ltd. (the "**Customer**"), has obtained a Sustainability-Linked Islamic Credit Facility (as defined below) guaranteed by Perpetual (Asia) Limited (in its capacity as trustee of Keppel DC REIT) pursuant to a master murabahah agreement dated 22 September 2023 (the "**Master Murabahah Agreement**").

There are conditions of the Sustainability-Linked Islamic Credit Facility in the Master Murabahah Agreement which make reference to a change in the Manager or the effective shareholding therein. A description of the relevant conditions are set out below:

Credit Facility	**Relevant Conditions**
S$120,000,000 multi-currency, sustainability-linked murabahah revolving credit facility (the " Sustainability-Linked Islamic **Credit Facility**")	Under the terms and conditions of the Master Murabahah Agreement, the Customer will be required to early settle all amounts disbursed under the Credit Facility within 10 business days in the event that the Manager ceases to be the manager of Keppel DC REIT and an entity (where at least fifty per cent. of all the issued share capital of such entity is owned (directly or indirectly) by Keppel Capital Holdings Pte. Ltd. and/or Keppel Corporation Limited) is not appointed as a replacement or substitute manager of Keppel DC REIT in accordance with the terms of the deed of trust constituting Keppel DC REIT and applicable law prior to such cessation (the "**Mandatory Early Settlement Event**").

Assuming (i) the occurrence of the Mandatory Early Settlement Event, and (ii) that such occurrence would cause a cross default under other borrowings of the Keppel DC REIT group, the aggregate level of facilities that may be affected is, as at the date of this announcement, approximately S$2,072.6 million (excluding interest and fees).

As at the date of this announcement, the Mandatory Early Settlement Event has not occurred.

Keppel DC REIT Management Pte. Ltd.
(Company Registration No. 199508930C)
(as manager of Keppel DC REIT)

Chiam Yee Sheng / Tan Wei Ming, Darren
Company Secretaries
22 September 2023

Important Notice

This Announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for units in Keppel DC REIT ("**Units**").

This Announcement may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from other companies and venues for the sale or distribution of goods and services, shifts in customer demands, customers and partners, changes in operating expenses (including employee wages, benefits and training costs), governmental and public policy changes and the continued availability of financing in the amounts and the terms necessary to support future business. Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager's view of future events. The past performance of Keppel DC REIT and the Manager is not necessarily indicative of the future performance of any of them.

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager, or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on Singapore Exchange Securities Trading Limited ("**SGX-ST**"). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.