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ISSUANCE OF S\$200,000,000 FLOATING RATE NOTES DUE 2029 UNDER KEPPEL CORPORATION LIMITED'S US\$5,000,000,000 MULTI-CURRENCY MEDIUM TERM NOTE PROGRAMME (THE "PROGRAMME")

*Unless otherwise defined herein, all capitalised terms shall have the same meaning as that set out in the announcement dated 10 November 2023 on the pricing of S\$200,000,000 Floating Rate Notes Due 2029 (ISIN: SGXZ60450392) (the "**Series 016 Notes**") under the Programme.*

Keppel Corporation Limited (the "**Company**") wishes to announce that the issuance of the Series 016 Notes was completed today.

17 November 2023