



Keppel Ltd.
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UEN 196800351N

CHANGE OF THE NAME OF THE COMPANY TO KEPPEL LTD.

1. **Background:** The board of directors (the “**Board**”) of Keppel Ltd., formerly known as Keppel Corporation Limited, (the “**Company**”) refers to:
 - (a) the circular to shareholders of the Company (the “**Shareholders**”) (the “**Circular**”) and notice of Extraordinary General Meeting (“**EGM**”) dated 26 September 2023 in relation to, *inter alia*, the proposed change of name of the Company from “Keppel Corporation Limited” to “Keppel Ltd.” (the “**Proposed Change of Name**”); and
 - (b) the announcement dated 18 October 2023 issued by the Company in relation to, *inter alia*, the passing by the Shareholders of the resolution in relation to the Proposed Change of Name at the EGM.

Unless otherwise defined, all capitalised terms used and not defined herein shall have the same meanings given to them in the Circular.

2. **Change of Company Name:** Further to the EGM held on 18 October 2023, the special resolution relating to the Proposed Change of Name was duly passed by the Shareholders. The Board wishes to announce that the Notice of Special Resolution for Change of Name has been lodged with the Accounting and Corporate Regulatory Authority (“**ACRA**”) on 1 January 2024 and ACRA has issued the Notice of Change of Name to confirm that the Company has changed its name to “Keppel Ltd.” with effect from 1 January 2024.
3. **Change of Trading Counter Name:** The Company has arranged with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) to change its trading counter name on the Mainboard of the SGX-ST. The change of the trading counter name of the Company will take effect on 4 January 2024 and the new trading counter name will be “Keppel”. The Company’s trading code of “BN4” will remain unchanged.
4. **Change of Other Listed Securities Names:** The Company has also arranged with the SGX-ST to change the names of its other securities listed of the SGX-ST. The following changes will take effect on 4 January 2024:

(a) **Notes**

No.	Previous Security Name	New Security Name
1	KEPPEL CORP S\$150M3%N240507	KEPPEL S\$150M3%N240507
2	KEPPEL CORP S\$350M3.66%N290507	KEPPEL S\$350M3.66%N290507
3	KEPPELCORP S\$200M3%N261001	KEPPEL S\$200M3%N261001
4	KEPPEL CORP S\$250M2.25%N250420	KEPPEL S\$250M2.25%N250420
5	KEPPEL CORP US\$300M2.459%N250604	KEPPEL US\$300M2.459%N250604
6	KEPPEL CORP S\$300M4%N420907	KEPPEL S\$300M4%N420907

(b) Perpetual Securities

No.	Previous Security Name	New Security Name
1	KEPPEL CORP S\$400M2.9%PERSEC	KEPPEL S\$400M2.9%PERSEC

By Order of the Board

Karen Teo / Samantha Teong
Company Secretaries

1 January 2024