

Group Overview

Group Financial Highlights

Group Half-Yearly Results (\$ million)

	2022			2021		
	1H	2H	Total	1H	2H	Total
Revenue – Continuing operations	3,356	3,264	6,620	2,888	3,723	6,611
EBITDA – Continuing operations	457	315	772	346	1,074	1,420
Operating profit – Continuing operations	355	210	565	207	922	1,129
Profit before tax – Continuing operations	551	544	1,095	565	1,046	1,611
Attributable profit – Continuing operations	434	405	839	344	904	1,248
Attributable profit/(loss) – Discontinued operations	64	24	88	(44)	(181)	(225)
Attributable profit	498	429	927	300	723	1,023
Earnings per share (cents)	27.9	24.2	52.1	16.5	39.7	56.2

	2022	2021	% Change
For the year (\$ million)			
Revenue – Continuing operations	6,620	6,611	n.m.f.
Profit			
EBITDA – Continuing operations	772	1,420	-46
Operating – Continuing operations	565	1,129	-50
Before tax – Continuing operations	1,095	1,611	-32
Net profit – Continuing operations	839	1,248	-33
Net profit/(Loss) – Discontinued operations	88	(225)	n.m.f.
Net profit	927	1,023	-9
Operating cash flow	260	(352)	n.m.f.
Free cash flow	(408)	1,756	n.m.f.
Per share (\$)			
Earnings	0.52	0.56	-7
Net assets	6.38	6.41	n.m.f.
Net tangible assets	5.49	5.53	n.m.f.
At year end (\$ million)			
Shareholders' funds	11,178	11,655	-4
Perpetual securities	401	401	-
Non-controlling interests	334	385	-13
Total equity	11,913	12,441	-4
Net debt	9,238	8,400	10
Net gearing ratio (times)	0.78	0.68	15
Return on shareholders' funds (%)			
Profit before tax	10.5	12.0	-13
Net profit	8.1	9.1	-11
Shareholders' value			
Distribution (cents per share)			
Interim dividend	15.0	12.0	25
Final dividend	18.0	21.0	-14
Total distribution	33.0	33.0	-
Share price (\$)	7.26	5.12	42
Total shareholder return (%)	49.3	(1.5)	n.m.f.

n.m.f. denotes no meaningful figure.